

23 March 2010

Capcon Holdings plc ("Capcon" or the "Company")

Result of Annual General Meeting

Capcon announces that at the Annual General Meeting of the Company held earlier today all resolutions put to the meeting were duly passed.

For further information please contact:

Capcon Holdings plc

Cliff Cavender, Managing Director

Tel: +44 (0)870 067 5050

Allenby Capital Limited (nominated adviser and broker)

Nick Naylor

Nick Athanas

Tel: +44(0)20 3328 5656