

Capcon Holdings PLC
27 April 2007

Capcon Holdings plc

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(the 'Company')

Notice of Extraordinary General Meeting

In accordance with Section 142 of the Companies Act 1985, a Notice convening an Extraordinary General Meeting and a letter giving the reasons for the meeting have today been posted to shareholders, and for information only, to the holders of options over unissued shares in the Company and the holders of the Company's issued loan stock.

The Directors became aware, when approving the accounts on the 30th March 2007 that the net assets of the Company were in deficit to the extent of £1,622,595 and that they were accordingly, less than half of the Company's called up share capital. Under these circumstances, pursuant to Section 142 of the Companies Act 1985, the directors are obliged to convene an Extraordinary General Meeting for the purposes of considering whether any and, if so, what steps should be taken to deal with that situation.

The Extraordinary General Meeting is to be held at 12:15pm on the 30th May 2007 at 131, Finsbury Pavement, London EC2.

Enquiries
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