

Capcon Holdings plc ("Capcon" or the "Company")

Result of Annual General Meeting

28 May 2009

The Board of Capcon announces that all resolutions were approved by shareholders at the Annual General Meeting ("AGM") of the Company held yesterday, save for Resolution 5 (relating to a disapplication of shareholder pre-emption rights) as set out in the Notice of AGM.

Resolution 4 (relating to the authority of directors to allot new shares in the Company) was subject to an amendment to reduce the authority to issue shares to £83,197 from the amount of £98,432 stated in the Notice of AGM. This was due to an error at the time that the notice was drafted, which meant that the authority being sought was for an amount in excess of the authorised but unissued share capital. Approval was sought and obtained via a poll to amend Resolution 4 as described above. Subsequently a further poll was called to approve the amended resolution. The amended Resolution was approved. The voting on the polls for the approval to amend Resolution 4, the amended Resolution 4 and Resolution 5 is summarised below:

	Votes for	% of votes for	Votes against	Total votes cast	Outcome
Approval to amend Resolution 4	4,156,262	58.9%	2,900,147	7,056,409	Passed
Amended Resolution 4	4,156,262	58.9%	2,900,147	7,056,409	Passed
Resolution 5	4,153,122	58.9%	2,903,287	7,056,409	Defeated

Enquiries:

Capcon Holdings plc 0870 067 5050

Cliff Cavender

Shore Capital and Corporate Limited 020 7408 4090

Pascal Keane

