

Capcon Holdings plc ("Capcon" or the "Company")

8 February 2010

Issue of Equity

Capcon announces that on 5 February 2010 it issued 418,350 new Ordinary Shares of 1p each in the capital of the Company pursuant to an exercise of share options by Cliff Cavender, a director of the Company, at a price of 6p per share. Following the issue of shares, Cliff Cavender has notified the Company that he has a holding of 688,350 Ordinary Shares equivalent to approximately 5.7 per cent. of the enlarged issued share capital of the Company.

Application has been made today for the 418,350 new Ordinary Shares to be admitted to trading on AIM and dealings are expected to commence on 11 February 2010.

As a result of the issue of the new Ordinary Shares, the issued share capital now comprises 12,098,642 Ordinary Shares. There are no shares in treasury and there is no other class of share in issue which has voting rights. Consequently the Company's total number of voting rights is 12,098,642 and this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the FSA's Disclosure and Transparency Rules.

Ends.

Enquiries:

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