

This announcement replaces the "AIM Rule 17 disclosure" announcement released at 15:13 on 5 July 2010 with RNS Number 8350O. Paul Jackson, a Non-Executive Director of Capcon, is currently a director of certain subsidiary undertakings of Vantis which were also placed into administration on 29 June 2010. The full amended text appears below.

8 July 2010

Capcon Holdings plc ("Capcon")

AIM Rule 17 disclosure

The Board of Capcon notes the announcement made by Vantis plc ("Vantis") on 29 June 2010 regarding the appointment of administrators to Vantis. In accordance with AIM Rule 17, Schedule Two (g) Capcon notes that Ken Dulieu, Chairman of Capcon, is currently a Non-Executive Director of Vantis, and that Paul Jackson, a Non-Executive Director of Capcon, was Chief Executive of Vantis until his resignation on 12 June 2010. In addition Paul Jackson is currently a director of Vantis Group Ltd, Vantis HR Ltd, Vantis Financial Management Ltd, Pass Training Ltd and Vantis Corporate Finance Ltd (all being subsidiary undertakings of Vantis) which were also placed into administration on 29 June 2010.

For further information please contact:

Capcon Holdings plc

Cliff Cavender, Managing Director

Tel: +44 (0)870 067 5050

Allenby Capital Limited (nominated adviser and broker)

Nick Naylor

Nick Athanas

Tel: +44(0)20 3328 5656